



X-TRADE BROKERS DOM MAKLERSKI S.A.

(joint stock company with its registered office in Warsaw and address at ul. Ogrodowa 58, 00-876 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO. 6/2016

Warsaw, 5 May 2016

Communiqué of Krajowy Depozyt Papierów Wartościowych S.A. – assimilation of shares in X-Trade Brokers Dom Maklerski S.A.

X-Trade Brokers Dom Maklerski S.A. (the “**Company**”) announces that on this day, i.e. on 5 May 2016, the Company became aware of the Resolution of the Management Board of Krajowy Depozyt Papierów Wartościowych S.A., i.e. the National Depository for Securities (the “**NDS**”) of 5 May 2016, whereby the NDS has resolved to assimilate, on 6 May 2016, 16,433,709 (sixteen million, four hundred and thirty-three thousand, seven hundred and nine) shares in X-Trade Brokers Dom Maklerski S.A., coded as PLXTRDM00029, with 100,949,926 (one hundred million, nine hundred and forty-nine thousand, nine hundred and twenty-six) shares in X-Trade Brokers Dom Maklerski S.A., coded as PLXTRDM00011.

The shares subject to the assimilation will be coded as PLXTRDM00011.

The resolution states that, as of 6 May 2016, there are 117,383,635 (one hundred and seventeen million, three hundred and eighty-three thousand, six hundred and thirty-five) ordinary bearer shares in X-Trade Brokers Dom Maklerski S.A. which are coded as PLXTRDM00011.

Legal basis:

Article 56 section 1 item 2 letter a) of the Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, in connection with § 34 section 1 item 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities, and the conditions for recognising as equivalent information required under the laws of a non-member state.