



X-TRADE BROKERS DOM MAKLERSKI S.A.

(joint stock company with its registered office in Warsaw and address at ul. Ogrodowa 58, 00-876 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO. 8/2016

Warsaw, 6 May 2016

Significant blocks of shares / change in ownership

The management board of X-Trade Brokers Dom Maklerski S.A. (the “**Company**”) announces that on this day, i.e. on 6 May 2016, the Company received a notification from one of its shareholders, XXZW Investment Group S.A., with its registered office in Luxembourg (the “**Shareholder**”), regarding the change of the Shareholder’s share in the total number of shares in the Company’s share capital and in the total number of votes at the general meeting of the shareholders of the Company (“**GM**”) in connection with the public sale of series A ordinary shares in the Company.

Such shareholding reduction occurred on 29 April 2016 following the allotment by the Shareholder of 16,433,709 series A ordinary bearer shares in the Company and the registration of such shares in the accounts of institutional investors on 29 April 2016. The shares were sold by the Shareholder in a public offering conducted on the basis of the Company’s prospectus approved by Komisja Nadzoru Finansowego (the Polish Financial Supervision Authority) on 13 April 2016, including all annexes and update announcements to the prospectus (the “**Prospectus**”).

Following the public sale of the 16,433,709 series A ordinary bearer shares in the Company, the Shareholder’s share in the Company’s entire share capital fell by 14.00 p.p. and the Shareholder’s share in the overall number of votes at the GM of the Company fell by 14.00 p.p.

Prior to the sale of the above-mentioned shares in the Company, the Shareholder held 94,879,925 shares representing 80.83% of the entire share capital of the Company and carrying the right to exercise 94,879,925 votes at the GM, i.e. 80.83% of the total number of votes. Prior to the sale of the shares in the Company, the Shareholder held the following number and types of shares in the Company:

- (a) 78,446,216 series A ordinary registered shares (which became bearer shares upon their dematerialisation); and
- (b) 16,433,709 series A ordinary bearer shares.

After the sale of the shares in the Company, the Shareholder holds 78,446,216 shares representing 66.83% of the share capital of the Company and carrying the right to exercise 78,446,216 votes, which represent 66.83% of the overall number of votes at the GM.

The Shareholder's subsidiaries do not hold any shares in the Company.

The Shareholder has not entered into any agreement that would convey the voting rights attached to any shares in the Company within the meaning of Article 87 section 1 item 3 letter c of the Act on Public Offering.

Legal basis:

Article 70 item 1 of the Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.