



X-TRADE BROKERS DOM MAKLERSKI S.A.

(joint stock company with its registered office in Warsaw and address at ul. Ogródowa 58, 00-876 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO. 14/2016

Warsaw, 1 July 2016

Information on the final costs of the public offering

In addition to the content of the current report No. 10/2016 dated 11 May 2016, the Management Board of X-Trade Brokers Dom Maklerski S.A. (the „**Company**”) hereby announces the information on the final costs of the initial public offering of 16,433,709 series A shares (the "**Offer Shares**").

Total costs connected with the public offering of the Offer Shares incurred by the Company amounted to PLN 5,075 thousand, of which:

- the cost of the preparation and conduct of the offer: PLN 1,491 thousand;
- the cost of remuneration of underwriters: not applicable;
- the cost of preparation of the prospectus, including advisory costs: PLN 3,358 thousand;
- the cost of promotion of the offer: PLN 226 thousand.

Aforementioned costs in the amount of PLN 5,075 thousand impact the Company's result and were recognised in the financial statements in operating expenses, out of which PLN 2,544 thousand was recognized in 2016 result and the remaining part was recognized in the costs in the previous year.

Average cost per Offer Share was PLN 0.31.

Legal basis:

Article 56 section 1 item 2 letter a) of the Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies in connection with § 34 section 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities, and the conditions for recognising as equivalent information required under the laws of a non-member state.