



X-TRADE BROKERS DOM MAKLERSKI S.A.

(joint stock company with its registered office in Warsaw and address at ul. Ogrodowa 58, 00-876 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO. 3/2016

Warsaw, 4 May 2016

Allotment of the Offer Shares

X-Trade Brokers Dom Maklerski S.A. (the “**Company**”) announces that on 29 April 2016, i.e. prior to the Company joining the Electronic Information Transmission System, the final allotment of the Offer Shares was made under the Offering.

All capitalised terms not defined herein have the meaning attributed to them in the prospectus for the Company’s shares approved by Komisja Nadzoru Finansowego, i.e. the Polish Financial Supervision Authority, on 13 April 2016.

In connection with the final allotment of the Offer Shares, the Company publicises the following information:

The Selling Shareholder allotted all of the 16,433,709 Offer Shares to 1,789 investors in the following way:

- 1,644,000 of the Offer Shares were allotted to Individual Investors,
- 14,789,709 of the Offer Shares were allotted to Institutional Investors.

Legal basis:

Article 56 section 1 item 1 of the Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.