



X-TRADE BROKERS DOM MAKLERSKI S.A.

(joint stock company with its registered office in Warsaw and address at ul. Ogrodowa 58, 00-876 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO. 16/2017

Warsaw, 25 May 2017

Appointment of the entity authorized to audit financial statements

The Management Board of X-Trade Brokers Dom Maklerski S.A. (the "**Issuer**", "**Company**", "**XTB**") announces that on 25 May 2017, the Company's Supervisory Board in accordance with § 19 item 2 point i) of the Company's Articles of Association and in accordance with § 8 item 2 point h) of the Supervisory Board's Regulations has adopted a resolution regarding the appointment of the entity authorized to audit the Company's financial statements for 2017-2018. The appointed entity is Ernst & Young Audyt Polska spółka z ograniczoną odpowiedzialnością spółka komandytowa, with its registered office in Warsaw, address: Rondo ONZ 1, 00-124 Warsaw, entered under the number 130 (further "EY") onto the list of entities entitled to carry out the audit of financial statements. The choice has been made in accordance with applicable laws.

The scope of an agreement with EY will cover the audit of the separate and consolidated financial statements of XTB for 2017-2018, review of the half-year financial statements of XTB for 2017-2018 as well as the review of the maintenance and protection of the Company's clients for 2017-2018. Agreement with EY will be concluded for the period of execution of the subject of the agreement.

The Company used the services of EY for the audit of the separate and consolidated financial statements of XTB for years 2016, 2015 and 2014. Additionally, the Company used the services of EY for auditing of the historical financial information for 2015-2013 for the purpose of preparation of the Prospectus. In 2016 EY performed also services regarding tax advisory for XTB.

Legal basis:

Paragraph 5.1.19 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. Official journal 2014 item 133 with further amendments).