

XTB S.A.

(joint stock company with its registered office in Warsaw and address at Prosta 67, 00-838 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO 11/2023

Warsaw, 31 May 2023

Opinion of the Supervisory Board on the recommendation of the Company's Management Board regarding the distribution of profit for 2022

With reference to Current Report No.10/2023 dated 23 May 2023, on the Management's Board recommendation of distribution of the 2022 profit, the Management Board of XTB S.A. ("the Issuer", "the Company") hereby announces that at the meeting held on 31 May 2023, the Supervisory Board of the Company approved the recommendation of the Management Board of the Company regarding the proposed distribution of the Company's net profit for the year 2022 in the amount of PLN 761 564 340,63 as follows:

- a) by the payment of dividend in the amount of PLN 570 484 466,10; i.e. PLN 4,86 per share,
- b) to retain the remaining part of the Company's net profit in the amount of PLN 191 079 874,53 at the Company's disposal, allocating it to reserve capital.

Moreover, the Supervisory Board approved the proposal of the Management Board of the Company to set the dividend date for 10 July 2023, and the dividend payment date for 21 July 2023.

The Issuer reminds that the final decision regarding the distribution of the Company's net profit for the year 2022 will be taken by the Ordinary General Meeting of the Company.

Legal basis:

Article 17 section 1 MAR – inside information.